# Physician Build – Basic

 CLN150

##### **Training Room**: Epic’s Voyager Hall – Verona, WI

##### **Dates**: October 23-25, 2023

##### **Trainers:** John Nelson, Sara Stevenson

### Prerequisites

Notecraft for Physicians (CLN145).

### Learning Objectives

After completing this training, learners will be able to:

* Create Documentation Flowsheets to capture specialty-specific discrete data
* Utilize SmartForms to capture discrete data and generate a note
* Identify the process for creating Decision Support Alerts in Epic
* Create Orders related tools such as preference lists, SmartSets, and Ordersets

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| **Study Halls:** Optional, half-day Study Hall sessions are available after the Physician Build – Basics (CLN150) and Physician Build – Advanced (CLN160) classes. During Study Halls, a trainer is present to help answer trainee questions, and/or trainees can practice in our classroom training environment and/or work on Physician Builder projects in their certificate environments. There is no charge to attend study hall. Contact your registrar or email Registrations@epic.com to sign up if you’re interested! |

**Notes:**

* All Epic training sessions use a current release of the application. If your organization is using an older version of the software, you will likely encounter some discrepancies between the features and functionality you learn at Epic and what is actually available in your system.
* The following agenda will incorporate two 15-minute breaks each day in addition to the scheduled lunch hour.

## Day 1

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| Time | **Agenda** |
| 8:30 | **Welcome and Introduction** |
| 8:45 | **Building Flowsheets*** Rows, Groups, and Templates
* Custom Calculations
* Cascading
* Flowsheet Data in Notes
 |
| 12:00 | **Lunch** |
| 1:00 | **SmartBlock SmartForms*** SmartForm Designer
* SmartData Structure
* SmartData Elements
* SmartBlock SmartLinks
* Text Generation
 |
| 4:30 | **Cert Environments & Project Discussion** |
| 5:00 | *Adjourn* |

## Day 2

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| Time | **Agenda** |
| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Overview of Data Migration** |
| 9:15 | **BestPractice Advisories*** Criteria Records
* Base Records
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| 11:00 | **Preference List Build*** For BPA orders
* For Order Entry
 |
| 12:00 | **Lunch** |
| 1:00 | **SmartSets*** SmartGroups
* SmartSets
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| 3:30 | **Order Set Build*** SmartGroups
* Order Sets
* Merge Templates
 |
| 5:00 | *Adjourn* |

## Day 3

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| Time | Agenda |
| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Dynamic SmartSets*** Criteria
* SmartSet Base
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| 11:00 | **Order Panels** |
| 11:50 | **Evaluations\* and Adjourn***\*Available for up to two weeks after class at:* [*https://training.epic.com/Evaluations*](https://training.epic.com/Evaluations) |
| 12:00 | **Lunch** |
| 1:00 | **Optional Study Hall^*** Trainers available for questions
* Time to work on the project
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| 4:30 | **Adjourn Study Hall** |

^ credit not offered for this session