

EPIC Clinical Content Builder Training-Basics (CLN110)

Epic's Voyager Hall – Verona, WI

Dec 6-8, 2022

Trainer: Mark Phelan

Two 15-minute breaks and a lunch break will be taken each day.

AGENDA

| AGENDA | |
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| Day One | Topics |
| 8:30 AM | Welcome and Introductions <ul style="list-style-type: none"> • Chapter 1: Introduction • Chapter 2: Documentation Flowsheets • Chapter 3: Review Flowsheets |
| 12:00 PM | Lunch |
| 1:00 PM | <ul style="list-style-type: none"> • Chapter 4: SmartBlock SmartForms and Advanced SmartForm Features |
| 4:30 PM | Adjourn |
| Day Two | Topics |
| 8:30 AM | <ul style="list-style-type: none"> • Morning Review • Chapter 5: Overview of Data Migration • Chapter 6: BestPractice Advisories |
| 12:00 PM | Lunch |
| 1:00 PM | <ul style="list-style-type: none"> • Chapter 6 cont'd: BestPractice Advisories • Chapter 7: System Preference Lists • Chapter 8: SmartSets |
| 4:30 PM | Adjourn |
| Day Three | Topics |
| 8:30 AM | <ul style="list-style-type: none"> • Morning Review • Chapter 9: Order Sets |
| 12:00 PM | Lunch |
| 1:00 PM | <ul style="list-style-type: none"> • Chapter 10: Dynamic SmartSets • Chapter 11: Order Panels |
| 4:30 PM | Adjourn |



The University of Wisconsin provides equal opportunities in employment and programming, including Title IX requirements. The University of Wisconsin fully complies with the legal requirements of the ADA and the rules and regulations thereof. If any participant in this educational activity needs accommodations, please contact info@icep.wisc.edu.

SUMMARY BRIEF

Provided by the **University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP)** and **Epic**.

Statement of Need and Purpose

Healthcare is changing quickly with the electronic health record (EHR) matching this rapid pace. Clinical Builders need foundational knowledge and skills to competently build, modify, create efficiencies within the EHR, as well as understand the implications of their decisions on clinicians and patient safety.

The purpose of this course is to show Clinical Builders who use Epic’s electronic health record (EHR) how to configure the software to accommodate patient workflows in general and specialty areas. Specifically, the course will show how to build tools that are most foundational to EHRs such as the structure of data, clinical notes, and ordering tools.

Elements of Competence

This CE activity has been designed to change learner competence and focuses on competencies from the:

- American Council for Graduate Medical Education (ACGME): Systems-based practice
- National Academy of Medicine/Nursing: Utilize informatics
- Interprofessional Education Collaborative Competencies: Roles/responsibilities and interprofessional communication
- UW ICEP Diversity, Equity, and Inclusion: Value diversity in the clinical encounter

Intended Audience

This course is intended for Nurse Clinical Builders and other clinicians who have interest in building in general and specialty practice areas and who are using Epic’s EHR in their daily workflow.

Learning Objectives

Following this training, learners will be able to:

- Describe the variety of tools available to document in the EMR and how to evaluate which tool is best for which clinical need.
- Build and modify Flowsheets, SmartForms, BestPractice Advisories, SmartSets, and Order Groups.
- Discuss how standardizing the approach to ordering workflows enhances clinical staff productivity and has the potential to increase clinician satisfaction and patient safety.

Accreditation Statement



JOINTLY ACCREDITED PROVIDER™
INTERPROFESSIONAL CONTINUING EDUCATION

In support of improving patient care, this activity has been planned and implemented by the University of Wisconsin–Madison ICEP and Epic. The University of Wisconsin–Madison ICEP is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team

Credit Designation Statements

American Nurses Credentialing Center (ANCC)

The University of Wisconsin–Madison ICEP designates this live activity for a maximum of **19.5 ANCC** contact hours.

Continuing Education Units (CEUs)

The University of Wisconsin–Madison ICEP, as a member of the University Professional & Continuing Education Association (UPCEA), authorizes this program for **1.95 CEUs** or **19.5** hours.

Policy on Disclosure

It is the policy of the University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP) that the faculty, authors, planners, and other persons who may influence content of this continuing education (CE) activity disclose all relevant financial

relationships with *ineligible companies** in order to allow CE staff to identify and resolve any potential conflicts of interest. Faculty must also disclose any planned discussion of unlabeled/unapproved uses of drugs or devices during their presentation. For this educational activity all conflicts of interest have been resolved and detailed disclosures are listed below.

*The ACCME defines an **ineligible company** are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. The ACCME does not consider providers of clinical service directly to patients to be ineligible companies.

| Name | Role | Financial Relationship Disclosures | Discussion of Unlabeled/Unapproved uses of drugs/devices in presentation? |
|--|-----------------------------------|---|--|
| John Nelson, Epic Trainer | Planning Committee Chair/ Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Alicia Aguirre, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Nina Berge, Continuing Education Specialist, University of Wisconsin-Madison School of Nursing, Nursing Professional Development | Committee Member | No relevant financial relationships with ineligible companies to disclose | No |
| Aubrey Bowser, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Jacque Duppler, Epic | Committee Member | No relevant financial relationships with ineligible companies to disclose | No |
| Sarah Faust, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Mark Henkelmann, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Maire Jacobs, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Matthias Krause, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Katie Lee, Epic Events and Design Coordinator | Planning Committee Member | No relevant financial relationships with ineligible companies to disclose | No |
| Anne Miller, RN, Epic Nurse Executive | Planning Committee Member | No relevant financial relationships with ineligible companies to disclose | No |
| Marc Milone, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| CJ Moniger, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Tracy Mrochek, MPA, RN, Program Manager, University of Wisconsin-Madison School of Nursing, Nursing Professional Development | Planner | No relevant financial relationships with ineligible companies to disclose | No |
| Larissa Pentland, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Mark Phelan, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | Yes |
| Tyler Powers, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | Yes |
| Angela Sigmund, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Sara Stevenson, Epic Trainer | Planning Committee Member/Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Andy Stoffels, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |
| Elissa Waller, Epic Trainer | Trainer | No relevant financial relationships with ineligible companies to disclose | No |