EPIC Clinical Content Builder Training-Basics (CLN110)
Live Webcast
Sept 12-14, 2022

Trainers: Tyler Powers

Two 15-minute breaks and a lunch break will be taken each day.

AGENDA

Day One	Topics
8:30 AM	Welcome and Introductions • Chapter 1: Introduction • Chapter 2: Documentation Flowsheets • Chapter 3: Review Flowsheets
12:00 PM	Lunch
1:00 PM	• Chapter 4: SmartBlock SmartForms and Advanced SmartForm Features
4:30 PM	Adjourn
Day Two	**Topics**
8:30 AM	• Morning Review • Chapter 5: Overview of Data Migration • Chapter 6: BestPractice Advisories
12:00 PM	Lunch
1:00 PM	• Chapter 6 cont'd: BestPractice Advisories • Chapter 7: System Preference Lists • Chapter 8: SmartSets
4:30 PM	Adjourn
Day Three	**Topics**
8:30 AM	• Morning Review • Chapter 9: Order Sets
12:00 PM	Lunch
1:00 PM	• Chapter 10: Dynamic SmartSets • Chapter 11: Order Panels
4:30 PM	Adjourn

The University of Wisconsin provides equal opportunities in employment and programming, including Title IX requirements. The University of Wisconsin fully complies with the legal requirements of the ADA and the rules and regulations thereof. If any participant in this educational activity needs accommodations, please contact info@icep.wisc.edu.

SUMMARY BRIEF

Provided by the **University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP)** and **Epic**.

Statement of Need and Purpose

Healthcare is changing quickly with the electronic health record (EHR) matching this rapid pace. Clinical Builders need foundational knowledge and skills to competently build, modify, create efficiencies within the EHR, as well as understand the implications of their decisions on clinicians and patient safety.

The purpose of this course is to show Clinical Builders who use Epic's electronic health record (EHR) how to configure the software to accommodate patient workflows in general and specialty areas. Specifically, the course will show how to build tools that are most foundational to EHRs such as the structure of data, clinical notes, and ordering tools.

Elements of Competence
This CE activity has been designed to change learner competence and focuses on competencies from the:
- American Council for Graduate Medical Education (ACGME): Systems-based practice
- National Academy of Medicine/Nursing: Utilize informatics
- Interprofessional Education Collaborative Competencies: Roles/responsibilities and interprofessional communication
- UW ICEP Diversity, Equity, and Inclusion: Value diversity in the clinical encounter

Intended Audience
This course is intended for Nurse Clinical Builders and other clinicians who have interest in building in general and specialty practice areas and who are using Epic's EHR in their daily workflow.

Learning Objectives
Following this training, learners will be able to:
- Describe the variety of tools available to document in the EMR and how to evaluate which tool is best for which clinical need.
- Build and modify Flowsheets, SmartForms, BestPractice Advisories, SmartSets, and Order Groups.
- Discuss how standardizing the approach to ordering workflows enhances clinical staff productivity and has the potential to increase clinician satisfaction and patient safety.

Accreditation Statement

In support of improving patient care, this activity has been planned and implemented by the University of Wisconsin–Madison ICEP and Epic. The University of Wisconsin–Madison ICEP is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team

Credit Designation Statements

American Nurses Credentialing Center (ANCC)
The University of Wisconsin–Madison ICEP designates this live activity for a maximum of **19.5** ANCC contact hours.

Continuing Education Units (CEUs)
The University of Wisconsin–Madison ICEP, as a member of the University Professional & Continuing Education Association (UPCEA), authorizes this program for **1.95** CEUs or **19.5** hours.

Policy on Disclosure
It is the policy of the University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP) that the faculty, authors, planners, and other persons who may influence content of this continuing education (CE) activity disclose all relevant financial

relationships with *ineligible companies** in order to allow CE staff to identify and resolve any potential conflicts of interest. Faculty must also disclose any planned discussion of unlabeled/unapproved uses of drugs or devices during their presentation. For this educational activity all conflicts of interest have been resolved and detailed disclosures are listed below.

The ACCME defines an **ineligible company are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients. The ACCME does not consider providers of clinical service directly to patients to be ineligible companies.*

Name	Role	Financial Relationship Disclosures	Discussion of Unlabeled/Unapproved uses of drugs/devices in presentation?
John Nelson, Epic Trainer	Planning Committee Chair/ Trainer	No relevant financial relationships with ineligible companies to disclose	No
Alicia Aguirre, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Nina Berge, Continuing Education Specialist, University of Wisconsin-Madison School of Nursing, Nursing Professional Development	Committee Member	No relevant financial relationships with ineligible companies to disclose	No
Aubrey Bowser, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Jacquie Duppler, Epic	Committee Member	No relevant financial relationships with ineligible companies to disclose	No
Sarah Faust, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Mark Henkelmann, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Maire Jacobs, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Matthias Krause, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Katie Lee, Epic Events and Design Coordinator	Planning Committee Member	No relevant financial relationships with ineligible companies to disclose	No
Marc Milone, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
CJ Moniger, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Tracy Mrochek, MPA, RN, Program Manager, University of Wisconsin-Madison School of Nursing, Nursing Professional Development	Planner	No relevant financial relationships with ineligible companies to disclose	No
Larissa Pentland, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Mark Phelan, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	Yes
Tyler Powers, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	Yes
Angela Sigmund, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Gregg Springan, RN, Epic Nurse Executive	Planning Committee Member	No relevant financial relationships with ineligible companies to disclose	No
Sara Stevenson, Epic Trainer	Planning Committee Member/Trainer	No relevant financial relationships with ineligible companies to disclose	No
Andy Stoffels, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No
Elissa Waller, Epic Trainer	Trainer	No relevant financial relationships with ineligible companies to disclose	No