

# AGENDA

## EPIC Clinical Informatics (CLN102)

Epic Campus, Verona, WI (see Welcome Board upon arrival for your room assignment)  
August 5-8, 2019

Trainers: Kevin Decker, Megan Nelson, Tyler Powers, Stuart Pawlak, and Erin Ippen

This agenda will incorporate two 15-minute breaks days 1-3 and one 15-minute break on day 4, along with the scheduled lunch break.

Day 1	Agenda
<b>8:30 AM</b>	Welcome and Introduction
<b>8:45 AM</b>	Walkthrough of Epic's Resources
<b>9:15 AM</b>	Integrated Patient Workflow <ul style="list-style-type: none"> <li>• Patient using MyChart</li> <li>• Ambulatory Office Visit</li> <li>• Arrival in the Emergency Department</li> </ul>
<b>12:00 PM</b>	Lunch
<b>1:00 PM</b>	Integrated Patient Workflow, Continued <ul style="list-style-type: none"> <li>• Admission to the Inpatient Unit</li> <li>• Discharge to Home</li> </ul>
<b>5:00 PM</b>	Adjourn

Day 2	Agenda
8:30 AM	Welcome and Review of Key Concepts
8:45 AM	Epic Data Structures <ul style="list-style-type: none"> <li>• Understanding Chronicles Structure of Data</li> <li>• Static Data vs. Dynamic Data</li> <li>• Record Viewer</li> </ul>
9:30 AM	Notewriting Tools <ul style="list-style-type: none"> <li>• SmartPhrases</li> <li>• SmartLinks</li> <li>• SmartLists</li> <li>• SmartText</li> <li>• SmartForms in Notewriter</li> </ul>
11:00 AM	Flowsheets <ul style="list-style-type: none"> <li>• Navigator Flowsheets</li> <li>• Flowsheet Activity</li> <li>• Build Terminology</li> </ul>
12:00 PM	Lunch
1:00 PM	Orders <ul style="list-style-type: none"> <li>• Understanding Order Sets and Smart Sets</li> <li>• Order-related Concepts</li> <li>• Preference Lists</li> </ul>
2:00 PM	Reports <ul style="list-style-type: none"> <li>• Explore Different Reports</li> <li>• Understand What Makes Up a Report</li> <li>• Print Group Terminology</li> </ul>
2:30 PM	Profiles <ul style="list-style-type: none"> <li>• Details within Activities</li> <li>• Exploration of Users with Different Profiles</li> <li>• Profile Hierarchy</li> </ul>
3:45 PM	Epic's Technical Infrastructure <ul style="list-style-type: none"> <li>• Understand Different Servers by Name</li> <li>• Downtime Strategies</li> <li>• Migrating Data from One Server to Another</li> </ul>
5:00 PM	Adjourn

Day 3	Agenda
8:30 AM	Welcome and Review of Key Concepts
8:45 AM	Navigators <ul style="list-style-type: none"> <li>• Overview of Different Navigator Workflows</li> <li>• Display of Information using Navigator Configuration</li> </ul>
9:30 AM	Workflow Engine Rules <ul style="list-style-type: none"> <li>• Examples of Hyperspace based on Context</li> <li>• Understand how to Access the Log View Report</li> <li>• Explore a Workflow Engine Rule</li> </ul>
10:15 AM	Best Practice Advisories <ul style="list-style-type: none"> <li>• Examples of BPAs in Hyperspace</li> <li>• Determining what BPA you are seeing</li> <li>• Exploring Criteria and Base Records</li> </ul>
12:00 PM	Lunch
1:00 PM	CER Rules <ul style="list-style-type: none"> <li>• Best Practice Advisory</li> <li>• Required Documentation</li> <li>• Patient Scoring Systems</li> </ul>
2:30 PM	Patient Movement <ul style="list-style-type: none"> <li>• Bed Planning</li> <li>• Transport Teams</li> <li>• Patient Movement Matrix</li> </ul>
3:45 PM	Epic Analytics – Presentation <ul style="list-style-type: none"> <li>• Dashboards</li> <li>• Slicer dicer</li> <li>• NEAT</li> <li>• Reporting Workbench</li> </ul>
5:00 PM	Adjourn

Day 4	Agenda
<b>8:30 AM</b>	Welcome and Review of Key Concepts
<b>8:45 AM</b>	Reporting in Epic <ul style="list-style-type: none"> <li>• Analytical vs. Operational Reporting Review</li> <li>• Asking for the Right Reporting Tool</li> <li>• Deeper Dive into Reporting Workbench</li> </ul>
<b>10:00 AM</b>	Project Management <ul style="list-style-type: none"> <li>• Phases of Project Management</li> <li>• Clinical Program Case Study</li> </ul>
<b>11:30 AM</b>	Evaluations/Surveys <ul style="list-style-type: none"> <li>• *Available for up to two weeks after class at:  <a href="https://training.epic.com/Evaluations">https://training.epic.com/Evaluations</a></li> </ul>
<b>12:00 PM</b>	Adjourn/Lunch