Physician Builder for CI Fellows

CLN150

Dates: August 3-5, 2021
Trainers: Sara Stevenson, John Nelson

Prerequisites

- **CLN150v**: Notecraft for Physicians (CLN145v)

Learning objectives:

By participating in this training, learners will be able to:

- Create Documentation Flowsheets to capture specialty-specific discrete data
- Utilize SmartForms to capture discrete data and generate a note
- Identify the process for creating Decision Support Alerts in Epic
- Create Orders related tools such as preference lists, SmartSets, and Orderset

Tuesday, August 3 – CLN150v, Day 1

Time	Topic	
8:30	**Welcome and Introduction**	
8:35	**Building Flowsheets**	2.0
	• Rows, Groups, and Templates	
	• Custom Calculations	
	• Cascading	
	• Flowsheet Data in Notes	
10:30	**Review Flowsheets**	0.5
11:00	**SmartBlock SmartForms**	1.0
	• SmartForm Designer	
	• SmartData Structure	
	• SmartData elements	
	• SmartBlock SmartLinks	
	• Text Generation	
12:00	**Lunch**	
1:00	**SmartBlock SmartForms, cont'd.**	2.0

3:00	**BestPractice Advisories**	1.5
	• Criteria Records	
	• Base Records	
4:30	**Preference List Build**	0.5
	• For BPA orders	
	• For order entry	
5:00	*Adjourn*	
	Total Day 1:	*7.5-(0.25*2)=7.0*

Wednesday, August 4 – CLN150v, Day 2

8:30	Welcome and questions from the previous day	
8:35	**Overview of Data Migration**	0.75
9:15	**SmartSets**	2.0
	• SmartGroups	
	• SmartSets	
	• Express Lanes	
11:15	**Order Set Build**	0.75
	• SmartGroups	
	• Order Sets	
	• Merge Templates	
12:00	**Lunch**	
1:00	**Order Set Build, cont'd.**	1.0
2:00	**Dynamic SmartSets**	2.0
	• Criteria	
	• SmartSet Base	
4:00	**Order Panels**	1.0
5:00	*Adjourn*	
	Total Day 2:	*7.5-(0.25*2)=7.0*
	Course total	*14.0 credits*

Thursday, August 5 – Study Hall

8:30 **Optional Study Hall^**

- Trainers available for questions
- Time to work on the projects

12:00 *Adjourn*

^no credit awarded for this session