# Notecraft for Physicians

 CLN145

##### **Training Room**: TBD (see Welcome Board upon arrival for your room assignment)

##### **Dates**: April 6-7, 2021

##### **Trainers**: Andy Stoffels, Tyler Powers, Haley Adams

### Prerequisites

Power User Introduction (MD201), Power User Phrases, Links, and Text (MD204), Power User Lists and Notewriter (MD205)

### Purpose of Training:

The purpose of this training is to teach physicians about the following:

* How to create system SmartPhrases, SmartLists, SmartLinks, and SmartTexts.
* How to apply rules that determine the most appropriate documentation to present to a user

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| **Study Halls:** Optional, half-day study hall sessions are available after CLN145 as well as CLN150 and CLN160 classes. During study halls, a trainer is present to help answer trainee questions, and/or trainees can practice in our classroom training environment and/or work on projects in their certificate environments. There is no charge to attend study hall. Contact your registrar or email Registrations@epic.com to sign up if you’re interested! |

**Notes:**

* All Epic training sessions use a current release of the application. If your organization is using an older version of the software, you will likely encounter some discrepancies between the features and functionality you learn and what is actually available in your system.
* The following agenda will incorporate two 15-minute breaks each day in addition to the scheduled lunch hour.

## Day 1

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| 8:30 | **Welcome and Introduction** |
| 8:45 | **Chronicles Basics*** Epic’sData Structure
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| 9:15 | **SmartPhrases and SmartLinks*** System Phrases
* User and System SmartLink Parameters
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| 12:00 | **Lunch** |
| 1:00 | **SmartLists*** Single/Multiple
* Lists of Lists
* Mutual Exclusivity
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| 3:00 | **SmartTexts** * SmartText Note Templates
* Advanced SmartLists
* Downloading from the Community Library
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| 4:30 | **Introduction to Cert Environments & Project Discussion** |

## Day 2

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| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Record Viewer and Epic Data Structures** |
| 9:30 | **Dynamic Documentation*** Rule Records (CER)
* CERMSG and CERMSGREFRESH SmartLinks
* Groupers
 |
| 11:50 | **Evaluations\* and Adjourn***\*Available for up to two weeks after class at:* [*https://training.epic.com/Evaluations*](https://training.epic.com/Evaluations) |
| 12:00 | **Lunch** |
| 1:00 | **Optional Study Hall*** Trainers available for questions
* Time to work on the project
 |
| 4:30 | **Adjourn Study Hall** |