# Physician Build – Healthy Planet

 CLN173

##### Training Room: TBD (see Welcome Board upon arrival for your room assignment)

##### Dates: June 11-14, 2019

##### Trainers: Nikki Vullings

### Prerequisites

Physician Build Basic class attendance and project.

### Purpose of Training:

The purpose of this training is to teach Physician Builders about the following:

* How to create population health registries.
* How to create custom population risk stratification tools.
* How to create patient care gap tracking tools for health maintenance.
* How to create custom clinical quality measures and patient attribution logic.
* How to create custom reports and dashboard to distribute data.

|  |
| --- |
| **Study Hall:** An optional half-day Study Hall is offered the afternoon after Physician Build – Healthy Planet class (CLN173). During Study Hall, a Trainer is present to assist you with questions, and you can practice in our classroom training environment and/or work on your Physician Builder projects in the Certification Environments. There is no charge to attend Study Hall. Contact your registrar to sign up if you’re interested! |

**Notes:**

* All Epic training sessions use a current release of the application. If your organization is using an older version of the software, you will likely encounter some discrepancies between the features and functionality you learn at Epic and what is actually available in your system.
* The following agenda will incorporate two 15-minute breaks each day in addition to the scheduled lunch hour.

## Day 1

|  |  |
| --- | --- |
| 8:30 | **Welcome and Introduction** |
| 8:45 | **Introduction to Healthy Planet and Epic’s Population Health Management Tools*** Introduction to registries
* Population overview dashboards
* Quality measures dashboards
* Patient population risk stratification
 |
| 9:15 | **Registry Build: Basics** * Registry inclusion
* Registry data structure and updates
 |
| 10:45 | **Registry Build: Dependent Registry Strategies*** Active patients
* Sub-populations
* ACO registry strategy
 |
| 12:00 | **Lunch** |
| 1:00 | **Registry Build: Metrics*** Basic metric validation
* Custom registry metric build
* Registry metric build recommendations
 |
| 3:30 | **Creating Reporting Workbench Reports and Columns*** Report build basics
* Troubleshooting reports
 |
| 4:45 | **Introduction to Certification Environments** |
| 5:00 | Hotel shuttles depart Epic |

## Day 2

|  |  |
| --- | --- |
| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Creating Reporting Workbench Reports and Columns, continued*** Creating custom columns
* Creating custom parameters
 |
| 8:45 | **Registry Based Risk Scores*** Overview of scoring tools
* Create scoring CER rules
* Create risk score data displays
* Troubleshoot scoring rules and data displays
 |
| 12:00 | **Lunch** |
| 1:00 | **Dashboard Basics*** Basic dashboard components
* Dashboard distribution
 |
| 3:30 | **Metric Framework*** Introduction to the Metric Framework
* Plan quality measure build
 |
| 5:00 | Hotel shuttles depart Epic |
|  |  |

## Day 3

|  |  |
| --- | --- |
| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Metric Framework, continued*** Create CER rules for quality measures
* Complete dashboard build for quality measures
 |
| 10:45 | **Patient Provider Attribution & Data Summarization*** Review dashboard build settings
* Attribution rules
 |
| 12:00 | **Lunch** |
| 1:00 | **Patient Provider Attribution & Data Summarization, continued*** Attribution logic review
* Data summarization
 |
| 2:30 | **Health Maintenance** * Overview of care gap tracking tools
* Health maintenance records
* Build Health Maintenance plans
* Build Health Maintenance topics
 |
| 5:00 | Hotel shuttles depart Epic |

## Day 4

|  |  |
| --- | --- |
| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Overview of Data Aggregation*** Overview of external data sources
* Review how information moves between data servers
 |
| 10:15 | **Registry Build: Incorporate External Data*** Enable registry metric for external data
* Create registry inclusion rules for external data
* Enable Health Maintenance for external data
 |
| 12:00 | **Evaluations\* and Adjourn**\*Available for up to two weeks after class at: <https://training.epic.com/Evaluations> |