# Physician Power User Pathologist

# Quick Wins

PATHMD202v

##### Dates: December 6, 2019

##### Trainers: James Enzler, Kelsey McLeod

### Prerequisites

Live use of EpicCare or completion of Specialists Training Specialists training.

### Learning Outcomes:

Upon completion of this course, learners will be able to:

* Demonstrate how to personalize activities in order to find and result cases more efficiently
* Describe the different reporting tools available for analyzing data
* Demonstrate how to find, edit, and run lab operational reports
* Demonstrate how to search case data for free text values and how to share these search results with others

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| **Exercise Time:** After each presentation there will be support scheduled for 1 hour for questions. The exercises do not have to be completed during that hour as you will have access to the environment at almost any time of day. To see when the environment will be refreshed, look at the message of the day when you log into the environment. |

**Notes:**

* All Epic training sessions use a current release of the application. If your organization is using an older version of the software, you will likely encounter some discrepancies between the features and functionality you learn at Epic and what is actually available in your system.

## PATHMD202v – Power User Pathologist Quick Wins

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| 12:00 | **Welcome and Introduction** |
| 12:05 | **Managing Caseloads**   * Sort and filter to find cases * Personalize the Outstanding List activity |
| 12:10 | **Result Cases**   * Personalize Case Results to display patient history |
| 12:15 | **Run and Edit Operational Reports**   * Identify reports in the Reporting Workbench activity * Run reports and view report data * Edit reports to change criteria and information displayed |
| 12:30 | **Explore Lab Data**   * Use the SlicerDicer activity to dynamically explore lab data * Break down data across different criteria, including by test and by protocol * Use free text searching to find cases |
| 12:50 | **Customize Dashboards**   * View data from the Dashboards activity * Personalize pathologist dashboard to show important data * Run reports from the dashboard |
| 1:00 | **Webinar ends** |

Credit PATHMD202v = 1