

# Epic Physician Build – Analytics CLN171

Aug 12-13 | CI Fellows Session

Provided by the **University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP)** and **Epic**.

## **Intended Audience and Scope of Practice:**

This program is intended for physicians in specialty and sub-specialty areas using the Epic EMR in their daily practice.

## **Statement of Need and Purpose:**

The purpose of this training is to help physician builders understand the terminology and possibilities of creating reports in Epic. This course will give an overview of some of the different reporting options in Epic, including Reporting Workbench and Clarity.

## **Elements of Competence:**

This CME activity has been designed to change learner competence and focuses on the American Board of Medical Specialties area of systems-based practice.

## **Learning Objectives:**

Following this training the learner will be able to:

- Identify the terminology and possibilities of creating reports in Epic.
- Describe the different reporting options in Epic including Reporting Workbench and Clarity.
- Identify ways to configure reporting workbench reports and some of the build the reports depend upon such as columns and groupers.
- Explain how to determine which patients are included in the registry as well as what patient data should be stored in the registry tables.
- Discuss Dashboard setup.
- Describe other Epic reporting tools such as an overview of Slicer/Dicer, Clarity and Ad-hoc Chronicles reporting.

## **Policy on Disclosure**

It is the policy of the University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP) to identify, mitigate and disclose all relevant financial relationships with ineligible companies\* held by the speakers/presenters, authors, planners, and other persons who may influence content of this accredited continuing education (CE). In addition, speakers, presenters and authors must disclose any planned discussion of unlabeled/unapproved uses of drugs or devices during their presentation.

For this accredited continuing education activity all relevant financial relationships have been mitigated. The Faculty and Planners listed below do not have any relevant financial relationships with ineligible companies to disclose.

## **Faculty:**

**Haley Adams** – Trainer, Epic  
**Aubrey Bowser** – Trainer, Epic  
**Erin Faella** – Trainer, Epic  
**Angela Ginocchio** – Trainer, Epic  
**Jodi Greig** – Trainer, Epic  
**Ryan Hall** – Trainer, Epic  
**Adam Heidke** – Trainer, Epic  
**Mark Henkelmann** – Trainer, Epic  
**Kristi Johanson** – Trainer, Epic  
**Angela Johnson** – Trainer, Epic  
**Katie Lee** – Trainer, Epic

**Christopher Mast** – Trainer, Epic  
**Ericka Muesse** – Trainer, Epic  
**Megan Nelson** – Trainer, Epic

**Stuart Pawlak** – Trainer, Epic  
**Mark Phelan** – Trainer, Epic  
**Tyler Powers** – Trainer, Epic  
**Gregg Springman** – Trainer, Epic  
**Andy Stoffels** – Trainer, Epic  
**Paul Vash** – Trainer, Epic  
**Juliet Wagner** – Trainer, Epic  
**Holly Woodward** – Trainer, Epic  
**Joe Zillmer** – Trainer, Epic

## **Peer Reviewer:**

**Jennifer Passini, MD** – UW School of  
Medicine & Public Health

## **Planning Committee:**

**Sara F. Scott, BSc** - Accreditation  
Specialist, UW ICEP, SMPH  
**John Nelson** – Trainer, Epic  
**Sara Stevenson** – Trainer, Epic  
**Jacquie Duppler** – Epic  
**David Little, MD** – Epic

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### **Accreditation Statement**



In support of improving patient care, this activity has been planned and implemented by the University of Wisconsin–Madison ICEP and Epic. The University of Wisconsin–Madison ICEP is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

### **Credit Designation Statements**

The University of Wisconsin–Madison ICEP designates this live activity for a maximum of 14.0 *AMA PRA Category 1 Credit(s)*<sup>™</sup>. Physicians should claim only the credit commensurate with the extent of their participation in the activity. The University of Wisconsin–Madison ICEP, as a member of the University Professional & Continuing Education Association (UPCEA), authorizes this program for 1.4 CEUs or 14.0 hour(s).

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