

Epic Physician Training – Advanced (CLN160)

Clinical Fellows Session | August 9-10, 2021

Jointly provided by the **University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP)** and **Epic**

Intended Audience and Scope of Practice:

This program is intended for physicians and nurses in specialty and sub-specialty areas using the Epic EMR in their daily practice.

Statement of Need and Purpose:

The purpose of this training is to demonstrate efficiencies in EMR configuration in order to accommodate patient workflows in specialty and subspecialty areas. Specifically, the course covers advanced database configurations in order to show learners how to personalize the tools they use in documentation, placing orders, and messaging about patient care.

Elements of Competence:

This CME activity has been designed to change learner competence and focuses on the American Board of Medical Specialties area of systems-based practice and NAM areas of quality improvement and informatics.

Learning Objectives:

Following this training the participant will be able to:

- Describe how navigators are constructed and how to optimize the navigator for a group.
- Explain the logic used to assign a navigator and how the Workflow Engine rule assigns navigators and controls Epic menus.
- Describe the EpicCare profile and list the top features used.
- Demonstrate the use of report and print groups and use them to create specialty-specific views that consolidate critical patient information on one screen, and how to add custom links to improve workflows.
- Describe some of the advanced SmartForm functions and how to create custom procedure SmartForms
- Explain where and how Documentation Flowsheets be used to capture important clinical data during patient visits and how these flowsheets are built.

Policy on Disclosure

It is the policy of the University of Wisconsin–Madison Interprofessional Continuing Education Partnership (ICEP) to identify, mitigate and disclose all relevant financial relationships with ineligible companies* held by the speakers/presenters, authors, planners, and other persons who may influence content of this accredited continuing education (CE). In addition, speakers, presenters and authors must disclose any planned discussion of unlabeled/unapproved uses of drugs or devices during their presentation.

For this accredited continuing education activity all relevant financial relationships have been mitigated. The Faculty and Planners listed below do not have any relevant financial relationships with ineligible companies to disclose.

Faculty

Haley Adams – Trainer, Epic
Aubrey Bowser – Trainer, Epic
Erin Faella – Trainer, Epic
Angela Ginocchio – Trainer, Epic
Jodi Greig – Trainer, Epic
Ryan Hall – Trainer, Epic
Adam Heidke – Trainer, Epic
Mark Henkelmann – Trainer, Epic
Kristi Johanson – Trainer, Epic
Angela Johnson – Trainer, Epic
Matthias Krause – Trainer, Epic
Katie Lee – Trainer, Epic

Christopher Mast – Trainer, Epic
Ericka Muesse – Trainer, Epic
Megan Nelson – Trainer, Epic
Stuart Pawlak – Trainer, Epic
Mark Phelan – Trainer, Epic
Tyler Powers – Trainer, Epic
Gregg Springman – Trainer, Epic
Andy Stoffels – Trainer, Epic
Paul Vash – Trainer, Epic
Juliet Wagner – Trainer, Epic
Holly Woodward – Trainer, Epic
Joe Zillmer – Trainer, Epic

Peer Reviewer

Jennifer Passini, MD – UW SMPH

Planning Committee

Sara F. Scott, BSc - Accreditation Specialist, UW ICEP; SMPH
John Nelson – Trainer, Epic
Sara Stevenson – Trainer, Epic
Jacquie Duppler – Epic
David Little, MD – Epic

Accreditation Statement



JOINTLY ACCREDITED PROVIDER*
INTERPROFESSIONAL CONTINUING EDUCATION

In support of improving patient care, this activity has been planned and implemented by the University of Wisconsin–Madison ICEP and Epic. The University of Wisconsin–Madison ICEP is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

Credit Designation Statements

American Medical Association (AMA)

The University of Wisconsin-Madison ICEP designates this live activity for a maximum of 14.0 *AMA PRA Category 1 Credit(s)*[™]. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Continuing Education Units (CEUs)

The University of Wisconsin-Madison ICEP, as a member of the University Professional & Continuing Education Association (UPCEA), authorizes this program for 1.4 continuing education units (CEUs) or 14.0 hours.

**Ineligible companies are those whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on, patients.*

The ACCME does not consider providers of clinical services directly to patients to be ineligible companies.