# Physician Build – Basic

CLN150

##### **Training Room**: Virtual Session

##### **Dates**: June 7-10, 2020

##### **Trainers**: Haley Adams, Matthias Krause

### Prerequisites

Notecraft for Physicians (CLN145).

### Purpose of Training:

The purpose of this training is to teach Physician Builders about the following:

* How to create Doc Flowsheets to capture specialty-specific information
* How to create SmartForms for NoteWriter
* How to create SmartSets, Order Sets, and Order Panels
* How to use and create BestPractice Advisories
* How to create and link Preference Lists

**Notes:**

* All Epic training sessions use a current release of the application. If your organization is using an older version of the software, you will likely encounter some discrepancies between the features and functionality you learn at Epic and what is actually available in your system.
* The following agenda will incorporate two 5-minute breaks each day in addition to the scheduled mid-class break.

## Day 1

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| --- | --- |
| 7:00 | **Welcome and Introduction** |
| 7:15 | **Building Flowsheets**   * Rows, Groups, and Templates * Custom Calculations * Cascading * Flowsheet Data in Notes |
| 9:30 | **Review Flowsheets** |
| 10:00 | **Mid-class Break** |
| 10:30 | **SmartBlock SmartForms**   * SmartForm Designer * SmartData Structure * SmartData Elements * SmartBlock SmartLinks * Text Generation |
| 11:30 | **Introduction to Cert Environments** |
| 12:00 | *Dismissal* |

## Day 2

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| --- | --- |
| 7:00 | Welcome and questions from the previous day |
| 7:15 | **SmartBlock SmartForms (cont’d)**   * SmartForm Designer * SmartData Structure * SmartData Elements * SmartBlock SmartLinks * Text Generation |
| 9:30 | **Overview of Data Migration** |
| 10:00 | **Mid-class Break** |
| 10:30 | **BestPractice Advisories**   * Criteria Records * Base Records |
| 12:00 | *Dismissal* |
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## Day 3

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| 7:00 | Welcome and questions from the previous day |
| 7:15 | **Preference List Build**   * For BPA orders * For order entry |
| 8:30 | **SmartSets**   * SmartGroups * SmartSets |
| 10:00 | **Mid-class Break** |
| 10:30 | **SmartSets (cont’d)**   * SmartGroups * SmartSets Text Generation |
| 11:00 | **Order Set Build**   * SmartGroups * Order Sets * Merge Templates |
| 12:00 | *Dismissal* |
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## Day 4

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| --- | --- |
| 7:00 | Welcome and questions from the previous day |
| 7:15 | **Order Set Build (cont’d)**   * SmartGroups * Order Sets * Merge Templates |
| 8:00 | **Dynamic SmartSets**   * Criteria * SmartSet Base |
| 10:00 | **Mid-class Break** |
| 10:30 | **Dynamic SmartSets (cont’d)**   * Criteria * SmartSet Base |
| 11:15 | **Order Panels** |
| 11:45 | **Evaluations\* and Adjourn**  *\*Available for up to two weeks after class at:* [*https://training.epic.com/Evaluations*](https://training.epic.com/Evaluations) |
| 12:00 | *Dismissal* |
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