# Notecraft for Physicians

CLN145

##### **Training Room**: Virtual Live Activity

##### **Dates**: November 4-5, 2021

##### **Trainers**: Andy Stoffels, Sara Stevenson, John Nelson, Mark Phelan

### Prerequisites

Power User Introduction (MD201), Power User Phrases, Links, and Text (MD204), Power User Lists and Notewriter (MD205)

### Learning Objectives:

After completing this training, learners will be able to:

* Create System Templates shared among everyone in a specialty
* Develop Links that pull key clinical information into a note template
* Employ Rules that will allow Rules-Based documentation and reduce note bloat

|  |
| --- |
| **Study Halls:** Optional, half-day study hall sessions are available after CLN145 as well as CLN150 and CLN160 classes. During study halls, a trainer is present to help answer trainee questions, and/or trainees can practice in our classroom training environment and/or work on projects in their certificate environments. There is no charge to attend study hall. Contact your registrar or email [Registrations@epic.com](mailto:Registrations@epic.com) to sign up if you’re interested! |

**Notes:**

* All Epic training sessions use a current release of the application. If your organization is using an older version of the software, you will likely encounter some discrepancies between the features and functionality you learn and what is actually available in your system.
* The following agenda will incorporate two 15-minute breaks each day in addition to the scheduled lunch hour.

## Day 1

|  |  |
| --- | --- |
| 8:30 | **Welcome and Introduction** |
| 8:45 | **Chronicles Basics**   * Epic’sData Structure |
| 9:15 | **SmartPhrases and SmartLinks**   * System Phrases * User and System SmartLink Parameters |
| 12:00 | **Lunch** |
| 1:00 | **SmartLists**   * Single/Multiple * Lists of Lists * Mutual Exclusivity |
| 3:00 | **SmartTexts**   * SmartText Note Templates * Advanced SmartLists * Downloading from the Community Library |
| 4:30 | **Introduction to Cert Environments & Project Discussion** |
| 5:00 | **Adjourn** |

## Day 2

|  |  |
| --- | --- |
| 8:30 | Welcome and questions from the previous day |
| 8:45 | **Record Viewer and Epic Data Structures** |
| 9:30 | **Dynamic Documentation**   * Rule Records (CER) * CERMSG and CERMSGREFRESH SmartLinks * Groupers |
| 11:50 | **Evaluations\* and Adjourn**  *\*Available for up to two weeks after class at:* [*https://training.epic.com/Evaluations*](https://training.epic.com/Evaluations) |
| 12:00 | **Lunch** |
| 1:00 | **Optional Study Hall^**   * Trainers available for questions * Time to work on the project |
| 4:30 | **Adjourn Study Hall** |

^ credit not offered for this session